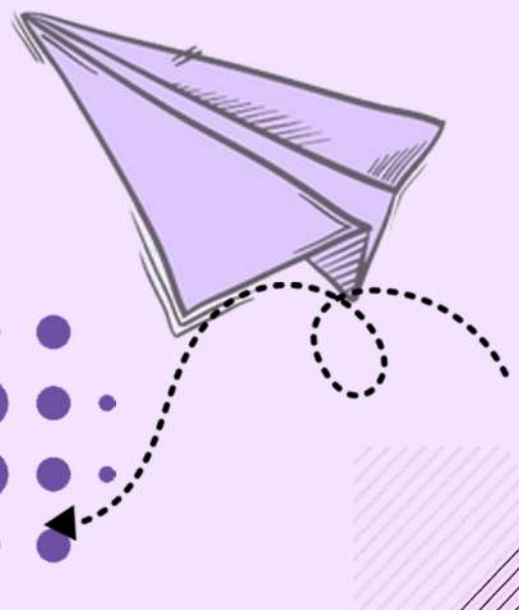


Dynamic 365 Finance



Online Course



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Dynamic 365 Finance

Course Modules



1: Introduction to Dynamic 365 Finance:

- Overview of Microsoft Dynamics 365 ecosystem
- Dynamics 365 Finance role in financial management

2: Navigating Dynamics 365 Finance:

- User interface and navigate within Dynamics 365 Finance app
- Access and manage financial data, reports, and dashboards

3: General Ledger Management:

- Configuring and managing the general ledger
- Chart of accounts setup and financial dimensions

4: Accounts Payable (AP) Management:

- Managing vendor information
- Invoice processing, payment, and reconciliation

5: Accounts Receivable (AR) Management:

- Managing customer information
- Sales order processing, invoicing, and collections



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6: Cash and Bank Management:

- Managing bank accounts and transactions
- Reconciliation and cash flow forecasting

7: Budgeting and Forecasting:

- Creating and managing budgets
- Financial forecasting and planning

8: Fixed Assets Management:

- Managing fixed assets lifecycle
- Depreciation and asset tracking

9: Expense Management:

- Employee expense management
- Approval workflows and reimbursement processes

10: Financial Reporting and Analytics:

- Generating financial reports and statements
- Power BI integration for advanced analytics

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11: Compliance and Security:

- Ensuring financial compliance with regulations
- Managing security roles and permissions

12: Integration with Other Modules:

- Integrate Dynamics 365 Finance with other Dynamics 365 modules
- Integrate with MS Power Platform and third-party apps

13: Customization and Configuration:

- Customizing forms, views, and reports
- Configuring business processes and workflows

14: Tax Management:

- Setting up and managing taxes
- Handling tax compliance and reporting

15: Project Accounting:

- Managing projects and project-related finances
- Time and expense tracking

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in terms of time management,
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